

## **Personal Financial Planning**

COLLEGE OF HUMAN Environmental SCIENCES  
University of Missouri  
Columbia, Missouri

### **POSITION ANNOUNCEMENT**

#### **POSITION**

- Teaching Assistant Professor, Personal Financial Planning
- Non-regular, Non-Tenure Track
- Eleven-month academic appointment

#### **QUALIFICATIONS**

- Earned doctorate in Personal Financial Planning, Finance, Consumer/Family Economics, or Economics. Other terminal degrees, such as a JD, will be considered.
- CFP<sup>®</sup> certificate and industry experience highly desired.
- Collegiality and ability to work with existing faculty.
- Experience teaching subject matter desired.
- Professional membership in relevant organizations is encouraged.
- Vision and experience in financial planning. Curriculum development strongly desired.

#### **RESPONSIBILITIES**

- 60% of FTE: Teaching
- Provide graduate instruction in courses relating to financial planning. Most students will be international (mostly Chinese). Courses will enable them to sit for the comprehensive CFP<sup>™</sup> Examination. The candidate will teach three courses per semester. Depending on the candidate, these will most likely be two graduate courses and one undergraduate course.
- Experience in spreadsheet applications and/or financial planning software is desired.
- Ability to educate from theoretical/conceptual basis with international applications
- Advise and mentor graduate students in matters relative to their professional development and career placement.
- 40% of FTE: Service/Administration
- Provide vision and leadership for the applied graduate programs.
- Manage external relations with a particular focus on internships.
- Seek extramural support for the missions of the department.
- Communicate importance of personal financial literacy and practice to our nation's economic decisions.
- Work with industry partners to maintain relevance, facilitate departmental goals, and the placement of graduates.
- Serve on department, college, and university committees.

## SALARY AND RANK

- Commensurate with qualifications. Competitive with national Human Sciences financial planning programs

EFFECTIVE: Fall 2012

**CLOSING DATE: *Review of dossiers will continue until position is filled.***

## DEPARTMENT

- The Personal Financial Planning program offers a B.S.HES in the emphases; Personal Financial Planning (CFP Board registered), Personal Financial Management Services, and Financial Counseling; a M.S. in Personal Financial Planning (CFP Board registered), a M.S. in Consumer and Family Economics; and a Ph.D. in Human Environmental Sciences with a concentration in Personal Financial Planning (CFP Board registered). The department is a member of the Great Plains IDEA consortium, allowing opportunities for distance education opportunities for both a CFP Board registered MS and a Certificate in Financial Planning. Other CFP Board registered undergraduate degree programs include cooperative programs with both the Departments of Finance and Agricultural Economics, a post-baccalaureate Personal Financial Planning certificate program and a joint MS/JD degree. (<http://pfp.missouri.edu>)
- The current undergraduate and graduate student enrollment is approximately 180 and 40, respectively. This program is expected to add 40-50 additional MS students per calendar year.
- The Department is home to the Office for Financial Success, a financial counseling and education outreach center dedicated to improving the financial lives and outlooks of university students and local community members. (<http://financialsuccess.missouri.edu>)
- Current positions include four tenured/tenure-track resident professors, the Director of the Office for Financial Success, two teaching assistant professors, and an extension staff of three.
- Future departmental growth depends on the applicant's success in growing in this position. Student credit hours for the department for fall 2011 are 2,466, a 7% growth over fall 2010 with 165 undergraduate majors and, approximately, 15 in cooperative degree programs. Students pay a supplemental fee for all Human Environmental Sciences coursework, which results in revenue being earned directly by the department. Instruction is, thus, increasingly important and complements other efforts in grants and development.

## COLLEGE

- The College of Human Environmental Sciences is comprised of five departments: Personal Financial Planning, Architectural Studies, Human Nutrition and Exercise Physiology, Human Development and Family Studies, Textiles and Apparel Management; and the School of Social Work
- Information on the college is at <http://www.missouri.edu/~hes/>

- Current college undergraduate and graduate enrollment is approximately 1,483 and 300, respectively.

## UNIVERSITY

- The University of Missouri is the flagship, comprehensive campus of the University of Missouri system with membership in the Association of American Universities. The Columbia campus is a land-grant, state-supported, multi-purpose university of approximately 33,805 students offering a wide variety of academic, cultural, and athletic activities. Please see <http://missouri.edu/about/mufacts.php>.
- Columbia, Missouri is a regional center for health care and financial services surrounded by a large rural population. Recognized for its high quality of life in national media, Columbia is a community of approximately 100,000 with a wide-range of activities and opportunities. It is located in central Missouri, approximately two-hours from either St. Louis or Kansas City.

Please be prepared to submit a statement of your philosophy regarding international graduate financial planning education, a curriculum vitae, official transcript(s) and contact information including email addresses for three references. All application materials should be linked at the Cover Letter & Attachment section of the online application system once you are registered in the system. **Questions regarding the online application are best directed to Human Resources: (573)882-7976, or [PSHRSUPPORT@umsystem.edu](mailto:PSHRSUPPORT@umsystem.edu)**

Reference letters should be mailed to:

Dr. Robert Weagley, Chair  
Department of Personal Financial Planning  
241 Stanley Hall  
University of Missouri-Columbia  
Columbia, MO 65211  
Phone #: 573-882-9651      Fax #: 573-884-8389  
E-mail: [weagley@missouri.edu](mailto:weagley@missouri.edu)

This position is eligible for University benefits. The University offers a comprehensive benefits package, including medical, dental and vision plans, retirement, and educational fee discounts. For additional information on University benefits, please visit the Faculty & Staff Benefits website at <http://www.umsystem.edu/totalrewards/benefits>

The University of Missouri is an equal access, equal opportunity, affirmative action employer that is fully committed to achieving a diverse faculty and staff. For more information, call the Associate Vice Chancellor of Human Resource Services/Affirmative Action officer at 573-882-4256.

To request ADA accommodations, please call Human Resource Services at 573-882-7976. TTY users, please call through Relay Missouri, 1-800-RELAY (735-2966) or en Español at 1-800-520-7309.