



*Association for*

FINANCIAL COUNSELING • PLANNING • EDUCATION<sup>SM</sup>

### **Lunch and Learn: Recorded Webinar Study Sessions**

AFCPE is pleased to announce recorded Lunch and Learn Certification Program Review Sessions to complete at your own pace. These sessions are designed to provide additional study assistance in preparation for both the Personal Finance (Course 1) and Financial Counseling/Debt Management (Course 2) exams. *Please carefully read the following information:*

#### **Requirements:**

- Interested participants must be currently enrolled in an AFCPE certification program.
- Participants will use the books provided by the certification program upon enrollment and **no further materials will be provided for the review sessions.**
- Each participant must register for him/herself.
- **Distribution of login information is strictly prohibited.**

#### **Attendance Policy:**

*Individuals may view each recording a maximum of two times.*

#### **Refund Policy:**

Review sessions are **non-refundable**. No partial or full payment will be refunded if participation is cancelled.

#### **Instructions:**

Fill out the registration form below and return the form with payment to the AFCPE office via fax: (614) 485-9621. No cover letter needed. You will receive confirmation of your registration within 5 business days of receipt. At that time, you will also receive webinar instructions and information necessary for the sessions.



***Lunch and Learn Recorded Webinar Study Sessions  
Registration Form***

Please PRINT legibly

Name: \_\_\_\_\_

Work Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Country: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ E-Mail: \_\_\_\_\_

**Schedule and Fees**

*(Please put a check beside the session recordings you want to see)*

**Course 1: Personal Finance Study Sessions**

- |  |         |
|--|---------|
| <input type="checkbox"/> Session 1: Personal Finance and Economics                         | \$15.00 |
| <input type="checkbox"/> Session 2: Budgeting  | \$15.00 |
| <input type="checkbox"/> Session 3: Financial Statements and Ratios                        | \$15.00 |
| <input type="checkbox"/> Session 4: Credit   | \$15.00 |
| <input type="checkbox"/> Session 5: Insurance Principles                                   | \$15.00 |
| <input type="checkbox"/> Session 6: Insurance: Health, Long Term Care, Disability and Life | \$15.00 |
| <input type="checkbox"/> Session 7: Investments  | \$15.00 |
| <input type="checkbox"/> Session 8: Income Taxes   | \$15.00 |
| <input type="checkbox"/> Session 9: Retirement and Estate Planning                         | \$15.00 |

**Course 2: Financial Counseling/Debt Management Study Sessions**

- |  |         |
|--|---------|
| <input type="checkbox"/> Session 1: The Certification Programs | \$15.00 |
| <input type="checkbox"/> Session 2: Counseling                 | \$15.00 |
| <input type="checkbox"/> Session 3: Counseling Skills          | \$15.00 |
| <input type="checkbox"/> Session 4: Counseling Outcomes        | \$15.00 |
| <input type="checkbox"/> Session 5: Financial Statements       | \$15.00 |
| <input type="checkbox"/> Session 6: Credit and Credit Use      | \$15.00 |
| <input type="checkbox"/> Session 7: Overuse of Credit          | \$15.00 |
| <input type="checkbox"/> Session 8: Foreclosure and Bankruptcy | \$15.00 |
| <input type="checkbox"/> Session 9: Related Issues             | \$15.00 |

**TOTAL COST** \$ \_\_\_\_\_

**Payment**

VISA  MasterCard  American Express

Card Number: \_\_\_\_\_ Exp. Date: \_\_\_\_\_

Name on Card: \_\_\_\_\_

Signature: \_\_\_\_\_

*Fax (no cover letter needed) to: (614) 485-9621*